



Fairway Trust Support

Schedule of Compensation

Successor Trustee, Estate and Trust Administration

- Marshall and manage assets
- Prepare Inventory & Appraisal
- Organize and supervise medical care
- Engage caregivers and/or arrange placement outside the home
- Pay bills and keep books
- File tax returns
- Manage property
- Preserve property
- Invest assets prudently
- Prepare Accountings as required by Court
- Distribute income and assets at Trust termination

Conservatorships and Powers of Attorney

- Marshall and manage assets
- Prepare Inventory & Appraisal
- Organize and supervise medical care
- Engage caregivers and/or arrange placement outside the home
- Pay bills and keep books
- File tax returns
- Manage property
- Preserve property
- Invest assets prudently
- Prepare Accountings as required by Court
- Serve as Agent for Durable Power of Attorney for Finances (DPOA)
- Serve as Agent for Advance Health Care Directive (AHCD)

FIDUCIARY	\$270/hour*
CASE MANAGER	\$225/hour
FIDUCIARY ASSISTANT	\$157.50/hour
EXECUTIVE ASSISTANT	\$135/hour

Real Estate Sales Facilitated (Trust Administration):

Commission equal to 1% of sale price at close of escrow or, in the case of a non-cash transfer, 1% of appraised or agreed-upon fair market value of such interest prior to transfer

Costs Advanced:

Postage at cost, bookkeeping at cost, other at cost

** Please note that the minimum billed per month is the equivalent of two hours of the Fiduciary's time, or \$540*